

Lisa Philipps

Curriculum vitae

Business address Osgoode Hall Law School
York University
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Current status Professor, Osgoode Hall Law School, York University
(February 2017)

Board memberships and community engagement

Lakehead University Law Cabinet (July 2015 - present)
Selection Committee, David Walter Mundell Medal for Distinguished Contribution to Law and Letters (2015, 2016, 2017)
Member, Provincial Judges Pension Board (February 2014 - present)
Co-founder, Women in Leadership at York (2014-present)
Director, Research Policy, Federation for the Humanities and Social Sciences (March 2013-present)
Advisory Committee, [Informed Opinions](#) (Amplifying women's voices in media) (2013-present)
Board Member, Learning for a Sustainable Future (2011-14)
Advisory Board Member, IP Osgoode (2010-2014)
Member, Editorial Board, Canadian Journal of Women and the Law (2001-2014) (member of the Board of Directors and Treasurer, from 2008-2014)
Member, Fiscal Policy Working Group, National Association of Women and the Law (1998 -2005)

Professional organizations

Member, Canadian Association of Law Teachers
Member, Canadian Tax Foundation
Member, Senior Women Academic Administrators of Canada

Honours and awards

2015 Owen/McK. Brown Visiting Chair, UBC Faculty of Law (declined)
2012 Featured Professor in OCUFA "We Teach Ontario"
Campaign: <http://weteachontario.ca/professors/>
2005 Teaching Excellence Award, Osgoode Hall Law School
2004 Osgoode Research Fellowship
1996 Honourable Mention, Canadian Association of Law Teachers Scholarly Paper Award
1993 Master Teacher Award, Faculty of Law, University of Victoria

Education and professional credentials

1992 LL.M., York University, Toronto
1988 Barrister and Solicitor, Law Society of Upper Canada
1986 LL.B., University of Toronto

Employment history

July 2015 - May 2016	Bora Laskin Faculty of Law, Lakehead University (Interim Dean) -full-time to December 2015; part-time as Interim Dean (Strategic Initiatives) from January 1 to May 15, 2016
Jan. – June, 2015	Ministry of Finance, Ontario (Special Counsel, Legal Services Branch) (part-time)
1996-present	York University Assistant Professor, Osgoode Hall Law School, 1996-98 Associate Professor, Osgoode Hall Law School, 1998-2010 Professor, Osgoode Hall Law School 2010-present
1995-96	University of British Columbia Visiting Assistant Professor, Faculty of Law
1991 - 1996	University of Victoria (British Columbia) Assistant Professor, Faculty of Law (on leave 1995-96)
1988-90	Blake, Cassels & Graydon, Barristers and Solicitors (Toronto office) Associate Lawyer (Tax and Pensions Group)
1986-87	Blake, Cassels & Graydon, Barristers and Solicitors (Toronto office) Articled Student

Teaching & Research areas

Current: Taxation Law and Policy; Fiscal Policy; Higher Education Policy; Feminist Legal Theory
Past (pre-2000): Corporate Law; Legal Institutions of Canadian Government; Legal Theory

Academic visitorships

March 2012	Visiting Senior Fellow, University of Melbourne Law School, Australia
March/April 2008	Visiting Senior Fellow, University of Melbourne Law School, Australia
February/March 2008	Visiting Scholar, Australian School of Taxation (ATax), University of New South Wales, Sydney, Australia
Sept-Dec 2007	Visiting Professor, Faculty of Law, University of Toronto
May 2005	Research Scholar, Law Department, London School of Economics & Political Science

TEACHING HISTORY

LL.B./JD Courses at Osgoode Hall Law School:
Taxation Law (periodically from 1996 to W17)
Tax Policy (W16, 17)
Taxation of Wealth Transfers (W97, W98, W00, W07)
Tax Lawyering (W05, W06, W07, W09, F10)
Frameworks for the Study of Law (F96, F97)

TEACHING HISTORY (cont'd)

Moot Supervision:

Inaugural Donald G. Bowman National Tax Moot, 2011-12

Graduate Courses

Taxation of Trusts and Estates (Part-time LL.M. Program, Osgoode) (1999, 2006, 2008, 2010)

Fiscal Reform and Development (co-taught with Miranda Stewart, LL.M. Program in International Tax, University of Melbourne Law School, 2008, 2012)

Dissertation Research Seminar (co-facilitated with Michael Giudice, ATLAS Summer Program for Doctoral Students, Osgoode, 2008)

Directed research paper supervision (selected)

Rob Scheininger (W04)

Alex Dirlis (F04)

Amy Wah (F04)

Antonio DiDomenico (W05) (paper revised and published in (2006) 54:1 *Canadian Tax Journal* 115-141)

Charn Gill (W05)

Ollivia Sexton (W05)

Gordon Wallace (05-06)

Angela Salvatore (05-06)

Alissa Gabel (05-06) (winner, Canadian Tax Foundation Student Paper Prize)

Carly March (06-07)

Jillian Flesch (06-07)

Serena Sial (08-09)

Ryan Edmonds (10-11)

Daniel Di Maria (2016W)

Graduate Supervision:

LL.M. supervisions (completed): 3

- Nancy Salerno (00) (thesis: Expansion of Directors Liabilities in Ontario)
- Eli Roth (03) (thesis: Canadian Taxation of Non-Resident Trusts)
- Tamara Larre (07) (thesis: Taxation of Personal Injury Damages in Canada)

M.R.P. (part-time LLM in Tax): 1

- Patrick Lindsay (07) (topic: The Game of Income Splitting)

Graduate supervisory and dissertation defence committees (selected):

Sas Ansari (ongoing)

Pascale Champdelaine (Ph.D. Dissertation Defence Committee, defended 2013)

Jennifer Dalton (Ph.D. Dissertation Defence Committee, defended 2010)

Joe Frankovic (Ph.D. Supervisory and Dissertation Defence Committees, defended 2004)

He Huang (LL.M. Supervisory and Dissertation Defence Committees, defended 2008)

Jude Odinkonigbo (Ph.D. Supervisory Committee and Dissertation Defence Committee, defended 2009)

Gina Papageorgiou (LL.M. Supervisory Committee, graduated 2007)

Alejandro Roncallo (Ph.D. Political Science, Dissertation Defence Committee, defended 2006)

Eli Roth (Ph.D. Supervisory and Dissertation Defence Committees, defended 2007)
Fiona Sampson (Ph.D. Dissertation Defence Committee, defended 2005)

RESEARCH AND CONFERENCE FUNDING

- 2015 Higher Education Quality Council of Ontario (HEQCO), “Legal Frameworks for Work Integrated Learning: The Role of Law in Promoting Expansion of Quality WIL Programs” (Principal Investigator) (\$48,631) (Peer Reviewed)
- 2011 Council of Ontario Universities, contract for 2012 Symposium of Ontario Research Chairs in Public Policy (lead applicant) (\$104,000) (symposium website: <http://cou.info.yorku.ca/>)
- 2010 S.S.H.R.C. Grant for Workshop on “Global North and Global South Perspectives on Transnational Governance: An Indian-Canadian Conversation” (lead applicant) (\$25,000)
- 2008 International Institute for the Sociology of Law, Onati, Spain (funding for workshop on *Gender Inequality in Tax Policy Making* with participants from 7 countries) (with Professors Kim Brooks, Asa Gunnarson, Maria Wersig)
- 2008 Canadian Tax Foundation (\$25,000 for conference on *Tax Expenditures and Public Policy in Comparative Perspective*) (with Professors Neil Brooks and Jinyan Li)
- 2008 York University U50 Celebration fund (\$7,500 for conference on *Tax Expenditures and Public Policy in Comparative Perspective*) (with Professors Neil Brooks and Jinyan Li)
- 2007 Knowledge Mobilization Grant, S.S.H.R.C. and York University (.5 course release in Fall 2008 to work on gender budgeting project in collaboration with the Canadian Feminist Alliance for International Action, Ottawa)
- 2004 Principal Investigator, S.S.H.R.C. Standard Research Grant for project on “Silent Partners and Executive Spouses: The Construction of Women’s Unpaid Market Work in Tax Law” (\$55,385 over 3 years)
- 2004 BLG Fellowship (\$10,000 funding for research assistance, received jointly with Mary Condon, for research on “Connecting Economy, Gender and Citizenship”)
- 2004 Law Commission of Canada, Legal Dimensions Initiative Award (received jointly with Mary Condon) (\$3,000 plus travel expenses) (for a research paper on the topic of “Connecting Economy, Gender and Citizenship: Possibilities and Limits”)
- 2001 Law Commission of Canada, Legal Dimensions Initiative Award (\$3,000 plus travel expenses) (for a research paper on the topic of “There’s Only One Worker: Toward the Legal Integration of Paid Employment and Unpaid Caregiving”)
- 1998 S.S.H.R.C. Conference Travel Grant, to present research at the Feminist Legal Academics Workshop (Sydney, Australia, February 24-26, 1999)
- 1997 Co-investigator, S.S.H.R.C. Women and Change Grant for research on *Feminism, Law and the Challenge of Privatization* (\$167,000) (Principal Investigator: Brenda Cossman)

- 1997 A.U.C.C./C.I.D.A. Professional Partnerships Program Travel Grant to attend the Czech-Canadian Seminar on the Problems of the Legal Status of Women (Charles University, Prague, March 1997)
- 1995 S.S.H.R.C. Travel Grant to present paper on “Discursive Deficits” at Philosophy of Law and Social Philosophy World Congress (Bologna, Italy)
- 1994 Fellowship to attend U.S. Law and Society Association Summer Institute (Wellesley College, Massachusetts)

PUBLICATIONS

[Link to Online Papers](#)

Books:

Canadian Income Tax Law, 5th ed. (co-authored with David G. Duff, Benjamin Alarie, Kim Brooks and Geoffrey Loomer) (Toronto: LexisNexis/Butterworths, 2015) (4th ed. 2012, 3d ed. 2009, 2d ed. 2006).

Tax Expenditures: State of the Art (ed. Lisa Philipps, Neil Brooks and Jinyan Li) (Toronto: Canadian Tax Foundation, 2011). (Refereed)

Challenging Gender Inequality in Tax Policy Making: Comparative Perspectives, ed. Kim Brooks, Asa Gunnarsson, Lisa Philipps and Maria Wersig (Oxford: Hart Publishing Inc., 2011). (Refereed)

Commissioned Research Reports:

Maximizing Opportunity, Minimizing Risk: Aligning Law, Policy and Practice to Enhance Work-Integrated Learning (co-authored with Joseph Turcotte and Leslie Nichols) (October 25, 2016, Higher Education Quality Council of Ontario: <http://www.heqco.ca/en-ca/Research/ResPub/Pages/Maximizing-Opportunity-Mitigating-Risk-Aligning-Law-Policy-and-Practice-to-Strengthen-Work-Integrated-Learning-in-Ontario.aspx>) (69 pgs) (Refereed)

Tax Implications of Extending the Personal Scope of Federal Labour Standards (Report to the Federal Labour Standards Review Commission, March 2006) (22 pgs)

Refundable Tax Credits as a Strategy for Improving Disability Supports: Assessing the Options (prepared for The Roeher Institute, September 2000)

Book chapters:

“Bringing Evidence to Tax Expenditure Design: Lessons from Canada’s Innovation Policy Review 2006-12”, in *Evidence-Based Policy-Making in Canada*, ed. S. Young (Oxford: Oxford University Press, December 2013). (Refereed)

"The Globalization of Tax Expenditure Reporting: Transplanting Transparency in India and the Global South" in *Tax Law and Development*, ed. Yariv Brauner and Miranda Stewart (Cheltenham, UK: Edward Elgar Publishing Ltd., 2013) 182-206. (Refereed)

"Income Splitting and Gender Equality: The Case for Incentivizing Intra-Household Wealth Transfers", in *Challenging Gender Inequality in Tax Policy Making: Comparative Perspectives* (ed. Kim Brooks, Asa Gunnarsson, Lisa Philipps and Maria Wersig (Oxford: Hart Publishing Inc., 2011) 177-194. (Refereed)

"Connecting Economy, Gender, and Citizenship", in *Law and Citizenship*, ed. Law Commission of Canada (Vancouver: UBC Press, 2006) 176-207 (co-authored with Mary Condon). (Refereed)

"Taxation Law", in *Introduction to Canadian Law* (Ontario edition), ed. Laurence M. Olivo (North York, Ontario: Captus Press) (revised ed. Winter 2004) (36 pages).

"There's Only One Worker: Toward the Legal Integration of Paid Employment and Unpaid Caregiving", in *New Perspectives on the Public-Private Divide* (Vancouver: University of British Columbia Press, 2003) 3. (Refereed)

"Tax Law and Social Reproduction: The Gender of Fiscal Policy in an Age of Privatization," in B. Cossman and J. Fudge, eds., *Privatization, Law and the Challenge to Feminism* (Toronto: University of Toronto Press, 2002). (Refereed)

"Taxation Law", in *Introduction to Canadian Law* (Ontario edition), ed. Laurence M. Olivo (North York, Ontario: Captus Press, 1999), 511-545.

"Tax Policy and the Gendered Distribution of Wealth", in *Rethinking Restructuring: Gender and Change in Canada*, ed. Isabella Bakker (Toronto: University of Toronto Press, 1996) 141-164. (Refereed)

"The Taxation of Corporations and Shareholders", "The Taxation of the Closely-Held Corporation", and "Taxation of Partnerships", in *International Encyclopaedia of Laws*, Chapter on Canada, ed. Mark Gillen (Netherlands: Kluwer, 1994), at 170-179, 186, and 202.

Journal articles:

"Registered Savings Plans and the Making of Middle Class Canada: Toward a Performative Theory of Tax Policy" (2016) 84:6 *Fordham Law Review* 2677-2698. (Reviewed in [Jotwell](#), September 30, 2016)

"Real versus Notional Income Splitting: What Canada Should Learn from the US 'Innocent Spouse' Problem" (2013) 61:3 *Canadian Tax Journal* 709-722. (Refereed)

"Defining Fiscal Transparency: Transnational Norms, Domestic Laws, and the Politics of Budget Accountability", (2009) 34:3 *Brooklyn Journal of International Law* 797-859 (co-authored with Miranda Stewart).

"Helping Out in the Family Firm: The Legal Treatment of Unpaid Market Labor", (2008) XIII: 1 *Wisconsin Journal of Law, Gender & Society* 65-111.

"Silent Partners: The Role of Unpaid Market Labor in Families", (April 2008) 14:2 *Feminist Economics* 37-57. (Refereed)

"Gender budgets and Tax Policy-Making: Contrasting Canadian and Australian Experiences", (2006) 24:2 *Law in Context* 143-168 (Special Issue on *Tax Law and Political Institutions*, ed. Miranda Stewart). (Refereed)

"Transnational Market Governance and Economic Citizenship: New Frontiers for Feminist Legal Theory" (co-authored with Mary Condon), (2005) 28:2 *Thomas Jefferson Law Review* 105-150.

"Thinking Critically about the Taxation of Capital Gains on Donated Public Securities (Or, Looking s.38(a.1) in the Mouth)", (2003) *Canadian Tax Journal* (Vol.51, No.2) 913-924. (Refereed)

"Cracking the Conjugal Myths: What Does it Mean for the Attribution Rules?", (2002) *Canadian Tax Journal* (Vol. 50, No. 3) 1031-1039.

"Disability, Poverty and the Income Tax: The Case for Refundable Credits", (2001) 16 *Journal of Law and Social Policy* 77. (Refereed)

"Taxing the Market Citizen: Fiscal Policy and Inequality in an Age of Privatization", (2000) 63 *Law and Contemporary Problems* 111-132. (Refereed)

"The Supreme Court of Canada's Tax Jurisprudence: What's Wrong With the Rule of Law", [2000] *Canadian Bar Review* [Vol.79] 120-144. (Refereed)

"The Rise of Balanced Budget Laws in Canada: Legislating Fiscal (Ir) Responsibility", (Spring 1998) *The Tax Forum* 1-76 (reprinted with permission from *Osgoode Hall Law Journal*, with a new postscript).

"The Rise of Balanced Budget Laws in Canada: Legislating Fiscal (Ir)Responsibility", (1996) 34:4 *Osgoode Hall Law Journal* 681-740. (Refereed)

"Discursive Deficits: A Feminist Perspective on the Power of Technical Knowledge in Fiscal Law and Policy", (1996) 11:1 *Canadian Journal of Law and Society* 141-176; excerpted with permission in Anthony C. Infanti and Bridget J. Crawford, eds., *Critical Tax Theory: An Introduction* (Cambridge University Press, 2009). (Refereed)

"Sex, Tax and the Charter: A Review of *Thibaudeau v. The Queen*", co-authored with Margot Young, (1995) 2:2 *Review of Constitutional Studies* 221-304. (Refereed)

"The Amazing Three-Headed Limited Partner: Reflections on Old Loopholes and New Jurisprudence", (1993) 21:3 *Canadian Business Law Journal* 410-428.

Essays/Comments/Reviews:

"In Praise of Secondments: One Academic's Journey in Search of New Perspective", (2017) *University Affairs* (forthcoming).

"Measuring the Impacts of Feminist Legal Research: Looking Critically at 'Failure' and 'Success': Comment on the 2004 Betcherman Lecture", (2004) 42(4) *Osgoode Hall Law Journal* 603-614.

"Legislating Frugality: The Rise of Balanced Budget Laws in Canada", (1996) 5:2 *Canada Watch* 38-39.

"The Family' in Income Tax Policy", (1995) 16:10 *Policy Options* 30-32.

"Tax Law: Equality Rights: *Thibaudeau v. Canada*", (1995) 74 *Can. Bar Review* 668-681.

Review of Sol Picciotto, *International Business Taxation*, (1995) 4 *Social and Legal Studies* 421-423.

Workshop and Conference Papers:

"Strategic Research Planning in a Law School Setting", *Proceedings of the International Association of Law Schools Conference*, University of Buenos Aires Faculty of Law, April 12-15, 2011 (online at http://papers.ssrn.com/sol3/papers.cfm?abstract_id=1869164).

"Tax Law as Labour Regulation: The Case of Informal Family Workers", *Proceedings of the International Association of Law Schools Conference*, University of Milan Faculty of Law, May 20-22, 2010.

"Gender Responsive Tax Policy Making: What Would it Look Like in Canada", *Workshop on Gender, Tax Policies and Tax Reform*, Levy Economics Institute, Bard College, Annandale-on-Hudson, New York (May 2005)

"Re-Privatizing Women: Tax Law and Family Economies", *Feminism and Legal Theory Workshop* (Columbia University Law School, New York, March 13-14, 1998).

"Women, Law and Economic Restructuring in Canada", in *Proceedings of the Czech-Canadian Seminar on the Problems of the Legal Status of Women* (Prague: European Information Centre of Charles University, 1997).

"Why Lawyers Need Statistics on Unpaid Work", co-authored with Jamie Cassels, in *International Conference on the Measurement and Valuation of Unpaid Work: Proceedings* (Ottawa: Ministry of Industry, Science and Technology, 1994), at 41-64.

Media Commentary:

"Is co-op right for everyone? There can be downsides", *The Globe and Mail*, October 27, 2016, p.B4 (republished by Higher Education Quality Council of Ontario at <http://blog-en.heqco.ca/2016/11/lisa-philipps-joseph-turcotte-and-leslie-nichols-the-downsides-of-postsecondary-co-op-work-placements/>)

"Ontario the Indebted", panellist on TVO's *The Agenda* with Steve Paikin", September 20, 2016.

"The principal-residence exemption is a fixable piece of the housing puzzle", *The Globe and Mail*, September 16, 2016.

[“We need Canadian courts to uphold the spirit of our tax laws”](#), *The Globe and Mail*, June 3, 2016.

[“Deficits: Past, Present and Future”](#), panellist on The Agenda with Steve Paikin, October 9, 2015.

[“Five reasons to stop obsessing about balanced budgets”](#), *The Globe and Mail*, April 9, 2015 (p.A15 in the hard copy edition, titled “A needless fiscal fetish”).

[“Why balanced budgets aren't always good budgets”](#), *CBC Radio*, The 180 with Jim Brown, March 1, 2015.

[“Good luck, EU, with that budget resolution”](#), *The Globe and Mail*, January 10, 2012 (with David Clarke).

“Fiscal Favours are eroding our tax system”, *Toronto Star*, March 23, 2011 <http://www.thestar.com/opinion/editorialopinion/article/959666--fiscal-favours-are-eroding-our-tax-system>

“Honesty Beats Balance in Budgets”, *Toronto Star*, October 13, 2009, p.A19 <http://www.thestar.com/comment/article/708348>

“Tax Breaks: The Good, The Bad and The Ugly”, *Canadian Lawyer Magazine (online)*, September 28, 2009 <http://www.canadianlawyermag.com/Tax-Breaks-The-good-the-bad-and-the-ugly.html>

“Tax Cuts: Why the opposition should have insisted on changes”
Toronto Star commentary, January 30, 2009
<http://www.thestar.com/comment/article/579356>

Interview on the 2009 federal budget (CBC Radio, The Current): <http://www.cbc.ca/thecurrent/2009/200901/20090128.html>

“Income splitting: Who really benefits?” (CBC website) http://www.cbc.ca/news/viewpoint/vp_philipps/20061122.html

“No way to help middle-income seniors” (*Toronto Star* op-ed, December 16, 2005, p.A27)

Commentary on new tax credit proposals (CBC website) <http://www.cbc.ca/canadavotes/realitycheck/taxcredits.html>

“Tax Cuts: Some things that Ralph Goodale would rather you didn't figure out” (*Globe and Mail* online edition, November 18, 2005)

“Trapped by a Balanced Budget” (*Globe and Mail* op-ed, September 30, 2003, p.A23)

Other Publications and Testimony:

2009 Pre-Budget Submission of FAFIA (co-authored, submitted to the House of Commons Standing Committee on Finance).

Gender Analysis of Revenue Budgets, Presentation to House of Commons Standing Committee on the Status of Women (November 28, 2008) (cited by the Committee in its Report, *Towards Gender Responsive Budgeting: Rising to the Challenge of Achieving Gender Equality*, June 2008, 39th Parliament, 2nd Session, at pages 70-77, Online: <http://www2.parl.gc.ca/HousePublications/Publication.aspx?DocId=3551119&Language=E&Mode=1&Parl=39&Ses=2>).

Pre-Budget Submission to the House of Commons Standing Committee on Finance (co-authored with Nancy Peckford), submitted on behalf of the Canadian Feminist Alliance on International Action (November 2007). Online: <http://www.fafia-afai.org/files/fafiasubmissiontostandingcommitteeoffinanceprebudgetconsult2007.pdf>

Why Tax Policy Matters to Women (Ottawa: Canadian Feminist Alliance for International Action, 2007) Online: <http://www.fafia-afai.org/files/whytaxpolicymatterstowomen.pdf>

Pre-Budget Submission To the Standing Committee on Finance, House of Commons (Ottawa: National Association of Women and the Law, October 2001) (9 pages).

Women, Taxes and Social Programs (Humanities and Social Sciences Federation of Canada Breakfast on the Hill Program, April 2001) (online at www.fedcan.ca/english/fromold/breakfast-philipps0401.cfm).

Supporting Families, Supporting Gender Equality: Improving Canada's Tax and Transfer System, co-authored with Kim Brooks (Brief submitted to the House of Commons Finance Committee, Subcommittee on Tax Fairness for Canadian Families) (Ottawa: National Association of Women and the Law, 1999).

Tackling the Social Deficit - Securing Gender Equality: 1999 Federal Pre-Budget Consultations (Ottawa: National Association of Women and the Law, 1999).

INVITED LECTURES AND CONFERENCE PRESENTATIONS (since 2007)

"Income Splitting: Contesting the Family in Canadian Income Tax Policy" (School of Public Administration, University of Victoria, Victoria, B.C., November 3, 2016, delivered by video link).

"Income Splitting: Contesting the Family in Canadian Income Tax Policy" (Faculty of Law, University of Victoria, Victoria, B.C., October 5, 2016)

"After Apple: Is Corporate Governance Part of the Solution to Global Tax Avoidance?" (Faculty of Law, Thomson Rivers University, Kamloops, B.C., October 4, 2016)

"Maximizing Opportunity, Minimizing Risk: Aligning Law, Policy and Practice to Enhance Work-Integrated Learning", presentation to Ontario Ministry of Advanced Education and Skills Development (September 29, 2016).

Discussant for Victor Fleischer, "Taxing *Alpha*: Labor is the New Capital Gains", *2016 Tax Policy Research Symposium* (co-sponsored by Deloitte and Waterloo Centre for Taxation in a Global Economy), Toronto, May 16-17, 2016.

“Registered Savings Plans and the Making of Middle Class Canada”, *James S. Hausman Tax Law & Policy Workshop* (Faculty of Law, University of Toronto, February 3, 2016)

“Tax Policy and Personal Savings: Constituting the Middle Class Citizen”, *Symposium on ‘We Are What We Tax’* (Fordham University School of Law, New York City, November 12-13, 2015)

“Responding to the TRC Calls to Action: Bora Laskin Faculty of Law Initiatives”, *Indigenous Bar Association Annual Conference* (Toronto, October 17, 2015)

“Magna Carta: 800 Years of Disruptive Innovation”, *9th Annual Crown Counsel Summer School* (sponsored by Ontario Ministry of the Attorney General, McMaster University, June 17, 2015)

“Co-op Nation or Co-optation? Growing Post-Secondary Internships Responsibly” (Faculty Seminar, University of Victoria Faculty of Law, May 11, 2015)

“Full Circle: The Politics of Family Taxation in Canada”, *Symposium on the Royal Commission on the Status of Women at 50* (Centre for Feminist Research, York University, April 18, 2015)

“Transcending Borders in Tax Law and Policy”, Ontario and Canada Research Chairs Symposium (sponsored by Council of Ontario Universities, Toronto, April 2, 2015)

“Income Splitting: Why are Canadians Ranting and Raving, and What’s At Stake for Your Taxes?” (York Circle Lecture & Lunch Series, York University, February 28, 2015, video and slides available at <http://advancement.yorku.ca/york-circle/yorkcirclepast/>)

“Measuring Unpaid Work for the Market: Conceptual Puzzles and Empirical Glimpses” (Ecole française de Rome, Italy, October 23, 2014)

“Positioning Universities as Development Drivers: Policy Mechanisms and Institutional Strategies”, Law and Public Policy Workshop (USC Gould School of Law, Los Angeles, October 15, 2013)

“CIHR’s New Open Suite of Programs and Peer Review Process: Implementation Issues for the Social Sciences and Humanities Research Community” (Canadian Federation for Humanities and Social Sciences Annual General Meeting, Ottawa, March 23, 2013)

“Achieving Tax Expenditure Reform: Lessons from Canada’s Innovation Policy Review” (Conference on the Carter Commission 50 Years Later, Schulich School of Law, Dalhousie University, Halifax, N.S., September 28-29, 2012)

“The Challenge of Evidence-Based Tax Expenditure Design: Reforming Canadian Innovation Policy” (Workshop on Evidence-Based Policy Making, School of Public Policy and Governance, University of Toronto, August 8-9, 2012).

“Canada Revenue as Social Service Agency? Equality Issues in the Administration of Tax Delivered Benefits” (Critical Perspectives on Tax Policy Workshop, Emory Law School, Atlanta, September 16-17, 2011).

“Tax Expenditure Reporting in the Global South: Transplanting Techniques of Fiscal Governance” (Tax and Development Workshop, University of Lisbon, June 28-30, 2011)

“What are the Responsibilities of Academics to Speak to the Media?” (Worldviews Conference on Media and Higher Education in the 21st Century) (University of Toronto, June 16, 2011)

“Tax Delivered Benefits: Making Them Work” (panel on *A New Income Security Architecture*, Income Security Advocacy Centre, Toronto, May 30, 2011)

“Strategic Research Planning in a Law School Setting” (International Association of Law Schools Annual Conference, University of Buenos Aires, April 13-15, 2011)

“Open Access at York” (Presentation to York University Senate, March 24, 2011) (with Andrea Kosavic)

“Tax Expenditure Reporting in the Global South: Transplanting Fiscal Policy” (Joint Jindal-Osgoode Conference, Jindal Global Law School, New Delhi, March 13-14, 2011)

“Using the Tax System to Deliver Social Benefits: Implications for Gender Equality” (IFLS/ISAC/YWCA Workshop on Gendering the Social Assistance Review, York University, February 25, 2011)

“Tax Expenditure Analysis in the Global South: Transplanting Fiscal Policy”, *Global North and Global South Perspectives on Transnational Governance: An Indian-Canadian Conversation*, York University, Toronto (October 26, 2010)

“Employee Stock Options: A Microcosm of Tax Policy Choices”, *American Bar Association Section of Taxation Meetings*, Toronto (September 24, 2010)

“Tax Expenditure Reporting in Developing Countries: Good Governance, Intellectual Imperialism, or Both?”, *Canadian Law and Society Association Annual Meetings*, Concordia University (June 1-3, 2010)

“Tax Expenditure Reporting in Developing Countries: Good Governance, Intellectual Imperialism, or Both?”, *Critical Tax Theory Conference*, St. Louis University School of Law (April 9-10, 2010)

“The Political Economy of Gender and Tax Expenditures”, *Conference on Tax Expenditures and Public Policy in Comparative Perspective*, Osgoode Professional Development, Toronto (September 11-12, 2009)

“Income Splitting and Gender Equality: The Case for Incentivizing Intra-Household Transfers”, *Workshop on Gender Inequality in Tax Policy Making*, Onati International Institute for the Sociology of Law, Onati, Spain (May 14-15, 2009)

“Tax Law and Governance Feminism” and “Tax Law and Distributive Analysis”, *Up Against Family Law Exceptionalism Exploratory Seminar*, Radcliffe Institute for Advanced Study, Harvard University (January 24, 2009)

“Tax Law and Constitutional Equality Rights: The Role of Judicial Review in an Age of Tax-Based

Social Policy”, Seminar for International Tax LLM Students, NYU School of Law (October 23, 2009)

“Defining Fiscal Transparency: Transnational Norms, Domestic Laws, and the Politics of Budget Accountability” (with Miranda Stewart), *Symposium on Ruling the World: Generating International Legal Norms*, Brooklyn Law School, October 24, 2008; and *Workshop on Fiscal Footprints*, McGill University Faculty of Law (October 27, 2008).

“Tax Law and Equality Rights in Canada: Getting Beyond the Nuts and Bolts”, Joint Annual Conference of the Canadian Law and Society Association and (U.S.) Law and Society Association (Montreal, June 1, 2008)

“Tax Law and the Family”, Workshop on *Up Against Family Law Exceptionalism: The Economic Family* (University of Toronto Faculty of Law, February 9, 2008)

“Just Helping Out: How Should Tax Law Deal With Informal Family Workers?”

Delivered at:

- Law and Society Association Annual Conference, Berlin (July 28, 2007)
- Deloitte Tax Policy Research Symposium, Toronto (August 2007)
- Australian School of Taxation (ATax), University of New South Wales (February 29, 2007) (Staff seminar)

“Helping Out in the Family Firm: The Legal Treatment of Unpaid Market Work”

Delivered at:

- University of Wisconsin Law School (October 5-6, 2007), Conference on *New Legal Realism meets Feminist Legal Theory II: Empirical Perspectives on the Place of Law in Women’s Work and Family Lives*
- McGill University, Faculty of Law (January 11, 2008) (Annie Macdonald Langstaff workshop, co-sponsored by the H. Heward Stikeman Chair in the Law of Taxation)
- University of Melbourne Law School (March 17, 2008) (Staff seminar)
- Monash University, Faculty of Law (March 18, 2008) (Staff seminar)

“Medical Expenses, Equality Rights, and the *Income Tax Act*”, National Judicial Institute, Tax Court of Canada Education Seminar on Income Tax and the Charter (Ottawa, November 15, 2007)

ACADEMIC LEADERSHIP ROLES

Jan 1 – May 15, 2016 Interim Dean (Strategic Initiatives), Bora Laskin Faculty of Law, Lakehead University (part-time)

July 1 – Dec 31, 2015 Interim Dean, Bora Laskin Faculty of Law, Lakehead University

July – November, 2014 Chair, Academic Task Force, York University Academic and Administrative Program Review (AAPR)

Nov 1, 2011 – June, 2014 Associate Vice-President Research
Office of the Vice-President Research & Innovation, York University

July 1, 2009-11 Associate Dean (Research, Graduate Studies & Institutional Relations),
Osgoode Hall Law School

OTHER UNIVERSITY AND COMMUNITY SERVICE

Winter 2017 Osgoode Grades Review Committee; Nominating Committee
Osgoode representative, York University Senate and Senate Executive
Member, Chancellor Search Working Group
York Postdoctoral Fellowship Adjudication Committee (Faculty of
Graduate Studies)
Employer Representative, Dispute Resolution Panels for Research
Release Program under 2015-18 Collective Agreement between York
University and the York University Faculty Association

Summer/Fall 2016 Anishinaabe Law Camp (Organizing Committee member)

Winter 2016 Osgoode representative, York University Senate and Senate Executive
Teaching Referee, Osgoode Promotion & Tenure Committee

2012-13 Member, Senate Working Group on External Partnerships, York
University

July-Oct, 2011 Director, York Centre for Public Policy and Law

2010-11 Chair, Vice-Provost's Action Group on Community Engaged Scholarship
(VP ACES)
Member, VPRI's Working Group on Research Intensification
Member, Executive Committee, York Institute for Health Research
Member, Building Launch Committee (Osgoode)

2009-10 Member, Dean's Strategic Planning Committee
Member, Grades Review Committee
Member of York University Senate

2008-09 Chair, Faculty Council of Osgoode Hall Law School
(member of Management Committee; *ex officio* member of
Nominating Committee)
Member, Curriculum Reform Working Group
Osgoode Hall Faculty Association Executive (elected member)

2006-07 Chair, Faculty Council of Osgoode Hall Law School
(member of Management Committee; *ex officio* member of Nominating
Committee)
Chair, Curriculum Reform Working Group, Osgoode

2005-06 Chair, Academic Policy and Planning Committee, Senate
Member of Senate
Member, Tenure and Promotions Adjudicating Committee
Member, Merit Pay Advisory Committee (elected by OHFA members)

	Member, Ad Hoc Working Group on Student Financial Assistance
2004-05	Member, Admissions Committee Member, Ad Hoc Working Group on Student Financial Assistance Member, Tenure and Promotions Adjudicating Committee Vice-Chair, Academic Policy and Planning Committee, Senate
2003-04	Member, Osgoode Community Enhancement Forum Member, Admissions Committee Member, Academic Policy and Planning Committee, Senate
July 1, 2001 – June 30, 2003	Assistant Dean (First Year), Osgoode Hall Law School (member of Management Committee; ex officio member of Admissions Committee and First Year Curriculum Committee)
1999-2000	Osgoode Hall Faculty Association Executive (elected member) Member, Faculty Seminars Committee Member, Academic Standing Committee Member, First Year Curriculum Review Committee
Jan 1- June 30 1999	Member, Search Committee for Director of York Centre for the Study of Teaching and Learning Member, Academic Policy Committee Member, Research Advisory Committee

OTHER SCHOLARLY AND PROFESSIONAL ACTIVITIES

Member, Gender Budget Lab @York (launched winter 2017 by Professor and York Research Chair Isabella Bakker, Department of Political Science)

Member, Gender Budget Group (sponsored by Oxfam Canada) (launched fall 2016)

Canadian Tax Foundation, Organizing Committee member for Symposium on *Funding the Canadian City: A National Dialogue on Municipal Taxation Options* (2016-17)

External Reviewer for University of Windsor, Faculty of Law Institutional Quality Assurance Process (fall 2016).

Panel Chair, *Roundtable on Inclusive Innovation*, sponsored by Universities Canada and the Federation for Humanities and Social Sciences (Rideau Club, Ottawa, December 6, 2016).

Moderator, *Big Thinking Lecture on "Building Skills for Citizenship"* with Professor Joel Westheimer, Skills and Post-Secondary Education Summit, Conference Board of Canada (Toronto, December 1, 2016).

Moderator, *Big Thinking Panel on "Do we need to rethink sexual assault law?"* with Professors Elaine Craig and Carrissima Mathen (Parliamentary Restaurant, Ottawa, November 29, 2016).

Panel Chair, *Strengthening Innovation Through Scholarship and Community* with Professors Richard Hawkins and David Wolfe, Annual Conference of the Federation for the Humanities and Social Sciences (University of Toronto, November 9, 2016).

Book Manuscript Reviewer, UBC Press (fall 2016).

Organizer and Volunteer, Toronto Lawyers Feed the Hungry (Osgoode Hall Law School sponsored dinner, September 28, 2016).

How to Talk to People About Things (negotiation course, completed Sept/Oct 2016)

Peer Reviewer, Royal Society of Canada, College of New Scholars, Artists and Scientists (Business, Law & Administration nominations) (summer 2016)

Academic Leadership for Deans (CHERD Workshop, Lakehead University, December 2015)

Intermediate French classes, Ontario Ministry of the Attorney General (April – June, 2015)

Development for Deans and Academic Leaders (CCAE Workshop November 12, 2012, Toronto)

Ontario Bar Association Council, Osgoode Hall Law School Representative (2010-11)

Co-editor, Osgoode Hall Law School-Comparative Law and Political Economy Research Paper Series, SSRN (2009-11)

Consultant to Raven, Cameron, Ballantyne and Yazbeck, LLP on taxation of pay equity awards (Fall 2008)

Guest Lecturer on Tax, Canbarprep Bar Admission Preparation Course (2008 & 2009)

Tax Policy Advisor to the Canadian Feminist Alliance for International Action (FAFIA) on its Gender Budgeting Project (2007-08)

Expert Witness for the Appellant in *Simser v. The Queen* (Tax Court of Canada) (November 2002)

Book Review Editor, Osgoode Hall Law Journal (1997-2000)