

ADAM M. PARACHIN

I. EDUCATION

- 2004 **LL.M., UNIVERSITY OF TORONTO**, Toronto, Ontario.
- Awards: Arthur Scace Fellowship.
- 2000 **LL.B., OSGOODE HALL LAW SCHOOL**, Toronto, Ontario.
- Average: “A”.
 - Awards: Hon. William G.C. Howland Award Of Excellence Renewable Entrance Scholarship (awarded three times); Stephen George Leggett Q.C. Prize in the Intensive Programme in Criminal Law; Osler, Hoskin & Harcourt LLP Prize in Labour Relations Law; Osgoode Society Award; J.S.D. Tory Research and Writing Award (awarded two times).
 - Criminal Intensive Programme, Winter 1999.
- 1996 **B.A. with HIGH DISTINCTION, POLITICAL SCIENCE, UNIVERSITY OF TORONTO**, Toronto, Ontario.
- Average: “A/A+”.
 - Standing: Ranked first among all graduates from the Faculty of Arts and Sciences from my College.
 - Awards: Graduation Prize in Social Science; Graduation Prize in Political Science; Nominee for Governor General’s Silver Medal for Academic Attainment; University of Toronto Scholar (two times); Vincent Bladen In-Course Scholarship; Honours List (every year of study).

II. ACADEMIC APPOINTMENTS

Associate Professor, Osgoode Hall Law School, since July 1, 2018.

Adjunct Research Professor, School of Public Policy and Administration, Carleton University, since summer of 2017.

Course Taught: Policy and Legal Environment for Charities and Not-for-Profits

Associate Professor, Faculty of Law, Western University, since July 1, 2010 – June 30, 2018

Assistant Professor, Faculty of Law, Western University, July 1, 2004 – June 30, 2010

Courses Taught: Property, Trusts, Estate Planning, Wilson Equality Moot

Teaching Awards: USC Teaching Honour Roll Award of Excellence: 2016-2017
 USC Teaching Honour Roll Award of Excellence: 2015-2016
 USC Teaching Honour Roll Award of Excellence: 2014-2015
 Jay McLeod Professor of the Year Award 2013-2014
 Jay McLeod Professor of the Year Award 2010-2011
 USC Teaching Honour Roll Award of Excellence 2010-2011
 Pro Bono Students Canada Outstanding Mentor Award 2010-2011
 USC Teaching Honour Roll Award of Excellence: 2009-2010
 USC Teaching Honour Roll Award of Excellence: 2008-2009
 TVO Best Lecturer Competition Nominee: 2007-2008
 USC Teaching Honour Roll Award of Excellence: 2007-2008
 USC Teaching Honour Roll Award of Excellence: 2006-2007
 Professor of the Year: 2004-2005

III. PROFESSIONAL EXPERIENCE

Associate Lawyer: Estates, Trusts and Charities Department, Fasken Martineau LLP, 2002-2004.

Student-at-Law: Fasken Martineau LLP, 2000-2001.

Summer Associate: Fasken Martineau LLP, Summer of 1999.

Summer Associate: Carters & Associates LLP, Summer of 1998.

IV. RESEARCH FUNDING

Year	Amount	Source	Project
2014-2015	\$5,000	Pemsel Case Foundation	Political advocacy restrictions on charities.
2013-2014	\$198,300	SSHRC Partnership Development Grant	Co-Applicant for project dealing with grant making foundations.
2012-2013	\$2,500 + Travel Funding	Urban Institute, Center on Nonprofits and Philanthropy	The Charitable Contributions Deduction
2012-2013	Travel Funding	NYU National Center on Philanthropy	Noncash Charitable Contributions
2011-2012	\$98,112.00	SSHRC Insight Grant	Sole applicant for multi-year project dealing with tax treatment of charitable donations

2009-2010	\$25,000.00	Law Foundation of Ontario	Courts Disability Accessibility Education Project (Co-Director with Dr. Randal Graham)
2011-2012	\$2,500.00	Internal SSHRC Travel Grant	Conference presentation at University of Melbourne
2010-2011	Travel Funding	Brooklyn Law School	Governing Civil Society
2010-2011	\$12,000.00	BLG Fellowship	Discriminatory Charitable Trusts
2010-2011	Travel Funding	McGill University, Faculty of Law	Worlds of the Trust

V. RESEARCH and WRITING AWARDS

Recipient (2010), *Douglas J. Sherbaniuk Distinguished Writing Award*. This award is given to the author of the “best writing” undertaken for the Canadian Tax Foundation. It was awarded for my paper “Reforming the Meaning of ‘Charitable Gift’: The Case for an Alternative to Split Receipting” (2009) 57:4 *Canadian Tax Journal* 787-838.

VI. RESEARCH AND WRITING

(A) Works-in-Progress

A. Parachin, “Discriminatory Wills and Trusts”. Draft paper posted on SSRN: http://papers.ssrn.com/sol3/papers.cfm?abstract_id=2579844.

(B) Forthcoming

A. Parachin, "A Charity Law Perspective on a Liberal Perspective on Charity Law" in Matthew Harding ed. *Research Handbook on Not-for-Profit Law* (Forthcoming).

(C) Books

A. Oosterhoff, C.D. Freedman, M. McInnes and A. Parachin, *Oosterhoff on Wills*, 8th ed (Toronto: Thomson Reuters, 2016).

(D) Articles and Chapters in Edited Collections

A. Parachin, ‘How and Why to Legislate the Charity-Politics Distinction Under the Income Tax Act’ (2017) 65:2 Canadian Tax Journal 391-418.

A. Parachin, "ITA as Accessory and the Charity Gift Tax Expenditure Program: Blurred Lines and Shifting Boundaries" in Jinyan Li, J. Scott Wilkie and Larry F. Chapman, eds, *Income Tax at 100 Years: Essays and Reflections on the Income War Tax Act* (Toronto: Canadian Tax Foundation, 2017), 15:1-31.

A. Parachin, “Shifting Legal Terrain: Legal and Regulatory Restrictions on Political Advocacy by Charities” in Nick Mulé and Gloria DeSantis, eds., *The Shifting Terrain: Nonprofit Policy Advocacy in Canada* (Montreal, McGill University Press, 2017), 33-62.

A. Parachin, ‘Reforming the Regulation of Political Advocacy by Charities: From Charity Under Siege to Charity Under Rescue?’ (2016) 91:3 Chicago-Kent Law Review 1047-78.

A. Parachin, ‘Charity, Politics and Neutrality’ (2015-2016) 18 Charity Law & Practice Review 23-56.

A. Parachin, “Human Rights and Charity — Regulatory Challenges.” (2016). *The Philanthropist*. Retrieved from <http://thephilanthropist.ca/2016/09/human-rights-and-charity-regulatory-challenges>

A. Parachin, “*Spence v BMO Trust*: Public Policy and the Excluded Heir” *Estates, Trusts & Pensions Journal* (2015) 34:1 361.

A. Parachin, “Reflections on the First-Time Donor Credit – The Link Between Donation Incentives and the Regulation of Legal Charity” (2013) 61:4 Canadian Tax Journal 1109. Reprinted in modified form in A. Parachin, “Tax Reform in Canada: Are Enhanced and Targeted Donation Incentives Harmful for the Charitable Sector?” (2014-2015) 17 Charity Law & Practice Review 47.

A. Parachin, “The Role of Fiscal Considerations in the Judicial Interpretation of Charity”, in A. O’Connell, M. Harding and M. Stewart, eds., *Not-for-Profit Law: Theoretical and Comparative Perspectives* (New York, Cambridge University Press, 2014) 113.

A. Parachin, “Public Benefit, Discrimination and the Definition of Charity”, in K. Barker and D. Jensen, eds., *Private Law: Key Encounters with Public Law* (New York, Cambridge University Press, 2013) 171.

A. Parachin, “Funding Charities Through Tax Law: When Should a Donation Qualify for Donation Incentives?” (2012) *Canadian Journal of Nonprofit and Social Economy Research*, 3:1, 57.

A. Parachin, "Reforming the Meaning of 'Charitable Gift': The Case for an Alternative to Split Receipting" (2009) 57:4 Canadian Tax Journal 787-838.

→ Awarded the Douglas J. Sherbaniuk Distinguished Writing Award.

A. Parachin, "Trusts and Accumulations of Income" (2009) 29:1 Estates, Trusts and Pensions Journal 41-104.

A. Parachin, "Legal Privilege As a Defining Characteristic of Charity" (2009) 48:1 Canadian Business Law Journal 36-75.

A. Parachin, "Charitable Trusts and Accumulations of Income" (2009) 28:4 Estates, Trusts and Pensions Journal 381-386.

A. Parachin, "Charities and the Rule Against Perpetuities" (2008) 21:3 The Philanthropist 256-289. Reprinted in (2009) 12:1 The Charity Law & Practice Review 1.

A. Parachin, "Split-Receipting and Inter-Charity Gifts" (2008) 27:2 Trusts, Estates and Pensions Journal 197-232.

A. Parachin, "Distinguishing Charity and Politics: The Judicial Thinking Behind the Doctrine of Political Purposes" (2008) 45:4 Alberta Law Review 871-900.

→ Cited by New Zealand Supreme Court in *Re Greenpeace [2014] NZSC 105*.

A. Parachin, "Compromising on the Compromise: The Supreme Court and S. 24(2) of the Charter" (March 2000) 10 Windsor Review of Legal and Social Issues, 7-75.

→ Awarded the J.S.D. Tory Research and Writing Award and the Stephen George Leggett Q.C. Prize.

(E) Research Reports:

Parachin, "Charity versus Politics: Reforming the Judicial, Legislative and Administrative Treatment of the Charity – Politics Distinction", Prepared for the Pemsel Case Foundation May 2018. Available at <http://www.pemselfoundation.org/about-us/the-pemsel-case-foundation>.

A. Parachin, "Charity versus Politics: Policy Considerations". Research report prepared for the Muttart Foundation. The report sets out a policy framework for participants at an invitation only consultation (including the Canada Revenue Agency and the Department of Finance) in Banff in November, 2015.

A. Parachin, "The Charitable Contributions Deduction: A Tax Debate or a Question of Charity versus Government?", Prepared for the Urban Institute Center on Nonprofits and Philanthropy, April 15, 2013: <http://www.urban.org/taxandcharities/Charity-and-Government-Event.cfm>.

A. Parachin, *Report on the Charity Law Requirement for Public Benefit* (July 2013)

- Report prepared for, and at the request of, the Charities Directorate of the Canada Revenue Agency
- Purpose of report was to assist in development of a new CRA policy statement on the meaning of public benefit

A. Parachin, *Report on Charity Law for Asia Foundation* (September 2013)

- Report prepared for, and at the request of, the Asia Foundation
- Purpose of report was to assist delegates from the People's Republic of China with the development of a charity law regime in China.

A. Parachin, *Reforming Donation Incentives*, Report to House of Commons' Standing Committee on Finance (January 2012).

A. Parachin and R. Graham, Final Report to Law Foundation of Ontario, Courts Disability and Accessibility Education Project, May 2010.

(F) Papers Presented at Scholarly Conferences Based on Peer Reviewed Paper Proposals:

A. Parachin, "Charity and Legal Publishing - The Relevance of Current Learning Resources", Future of Charity Law Symposium, University of Liverpool, April 2017.

A. Parachin, "Re-Imagining the Charity-Politics Distinction", Association for Research on Nonprofit Organizations and Voluntary Action ("ARNOVA") Annual Conference, Toronto (November 2016).

A. Parachin "Distinguishing Charity from Politics", presented at *The Law of Charitable Trusts*, University of Montreal, May 7-8, 2015.

A. Parachin, "Distinguishing Charity from Politics", presented at *Difference Makers? Exploring the Societal Impact of Canada's Grant Making Foundations*, June 8, 2015, UQAM.

A. Parachin, "Distinguishing Charity from Politics", presented at the *Congress of The Humanities and Social Sciences*, University of Ottawa, June 5, 2015.

A. Parachin, "From Charity Under Siege to Charity Under Rescue", presented at *Nonprofit Oversight Under Siege*, Chicago-Kent College of Law, November 19, 2015.

A. Parachin, "The Charitable Contributions Deduction: A Tax Debate or a Question of Charity versus Government?", Urban Institute Center on Nonprofits and Philanthropy, Washington D.C., April 15, 2013.

A. Parachin, "The Qualities of a 'Good' Donation Incentive", Association for Research on Nonprofit Organizations and Voluntary Action ("ARNOVA") Annual Conference, Indianapolis (November 16, 2012).

A. Parachin, “Common Misconceptions of the Common Law of Charity”, *Defining, Taxing and Regulating Not-for-Profits in the 21st Century Conference*, Melbourne, Australia, 19-20 July 2012.

A. Parachin, “Funding the Charitable Sector in Times of Economic Volatility”, Association for Research on Nonprofit Organizations and Voluntary Action (“ARNOVA”) Annual Conference, Toronto (November 2011).

A. Parachin, “The Definition of Charity and Public Law Equality Norms”, Private and Public Law – Intersections in Law and Method, Conference hosted by T.C. Beirne School of Law (July 2011).

A. Parachin, “Human Rights and the Legal Meaning of Charity”, Association for Nonprofit and Social Economy Research (ANSER), Congress of the Humanities and Social Sciences, Annual Conference, Fredericton, New Brunswick (June 2011).

A. Parachin, “Human Rights and the Legal Meaning of Charity”, Association for Research on Nonprofit Organizations and Voluntary Action (“ARNOVA”) Annual Conference, Washington D.C. (November 2010).

A. Parachin, “Tax Expenditure Theory and the Definition of Charity”, Tax Expenditures and Public Policy in Comparative Perspective, Conference Hosted by Osgoode Hall Law School, Toronto, Ontario (September 11-12, 2009).

A. Parachin, “What is a Charitable ‘Gift’?”, Association for Research on Nonprofit Organizations and Voluntary Action (“ARNOVA”) Annual Conference, Cleveland (November 2009).

A. Parachin, “Public Law and Public Benefit in Charity Law”, Association for Nonprofit and Social Economy Research (ANSER), Congress of the Humanities and Social Sciences, Annual Conference, Montreal (June 2010).

A. Parachin, “What is a Charitable Gift?”, Association for Nonprofit and Social Economy Research (ANSER), Congress of the Humanities and Social Sciences, Annual Conference, Ottawa, Ontario (May 2009).

A. Parachin, “The Supreme Court and the Charitability of Amateur Sport”, Association for Nonprofit and Social Economy Research (ANSER), Congress of the Humanities and Social Sciences, Annual Conference, Vancouver (June 2008).

A. Parachin, “Legal Privilege As a Defining Characteristic of Charity”, 38th Annual Workshop on Commercial and Consumer Law (Winnipeg: October 3-4, 2008).

A. Parachin, “Fiscal Dimension to Legal Charity”, Association for Research on Nonprofit Organizations and Voluntary Action (“ARNOVA”) Annual Conference, Philadelphia, PA (November 2008).

A. Parachin, “Charitable Trusts”, South Eastern Association of Law Schools (“SEALS”), Amelia Island, Florida, July 2007.

(G) Internal Faculty Seminars

Presenter, “Abusive Charitable Donation Schemes”, October 2012.

Presenter, “Reforming Tax Treatment of Charitable Donations”, February 2012.

Presenter, “Discriminatory Charitable Trusts”, September 2011.

Presenter, “Fiscal Consequences and Charitable Status”, March 2009.

(H) Book Reviews:

A. Parachin, “Book Review – *The Law and Practice Relating to Charities*, 4th ed.” (2012) U.B.C. Law Review, Vol. 45, No. 1, 241.

(I) Unpublished Invited Scholarly Presentations:

Participant in Charity Law Roundtable, “Reimagining Charity Law – Striving for Ideals in a Non-Ideal World”, Faculty of Law, University of Melbourne, December 11, 2014.

A. Parachin, “Legal Meaning of Charity”. Invited lecture for the “All Staff Meeting” of Charities Directorate of the Canada Revenue Agency on June 3, 2015.

A. Parachin, “Law of Charity in Canada”. Invited Presentation to delegation of law reformers from People’s Republic of China, December 15, 2015.

Speaker, “Developments in the Tax Treatment of Gifts-in-Kind”, *Noncash Charitable Contributions: Issues of Enforcement*, Sponsored by *Urban Institute* and the *National Center on Philanthropy at New York University School of Law*, September 27, 2012.

Speaker, *Strengthening Charity Finance in Canada*, C.D. Howe Institute, March 8, 2011.

Commentator, *The Worlds of the Trust*, McGill Law School, Sept 23-25, 2010.

Commentator, “Governing Civil Society: NGO Accountability, Legitimacy and Influence”, Brooklyn Law School, Oct. 22, 2010.

(J) Papers Presented at Professional Conferences:

A. Parachin, “Smart Philanthropy – Getting the Donation Right” (Presentation delivered at the Annual Meeting of the Society of Trust and Estate Practitioners (“STEP”) 2016) 09 June 2016, Toronto.

A. Parachin, “Joint Assets Revisited” (Presentation delivered at the Law Society of Upper Canada, The Six-Minute Estates Lawyer, 2016) 03 May 2016, Toronto.

A. Parachin, “Charity Versus Politics: Law, Policy and Reform” *National Charity Law Symposium*, The Canadian Bar Association, May 27, 2016, Toronto.

A. Parachin, “Bequests Contrary to Public Policy – McCorkill v Street”, presented at the Law Society of Upper Canada, Six Minute Estates Lawyer, May 6, 2015.

A. Parachin, “What Distinguishes Charitable Trusts from Other Trusts? Revisiting the “Purposes Versus Persons” Distinction”, *National Charity Law Symposium*, The Canadian Bar Association, May 23, 2014, Toronto.

A. Parachin, “Discrimination in Wills and Trusts”, 2nd Annual Managing Complex Issues in Estate and Tax Planning”, Osgoode Professional Development Program, October 1, 2014, Toronto.

A. Parachin, “Are Charitable Trusts Public?”, *2012 National Charity Law Symposium*, Sponsored by Canadian Bar Association and Ontario Bar Association, Toronto, ON, May 4, 2012.

A. Parachin, “Discriminatory Charitable Trusts”, 2011 National Charity Law Symposium, Conference hosted by Canadian Bar Association (May 2011).

A. Parachin, “What is a Charitable Gift?”, 2009 National Charity Law Symposium, Toronto, Ontario (May 2009).

A. Parachin, “Why the U.S. Should Not Adopt a ‘Disbursement Quota’ for Charities” (May 9, 2008), American Bar Association, Section of Taxation, Washington, D.C.

A. Parachin, “Charities and the Rule Against Perpetuities and Accumulations”, Canadian Bar Association, *2007 Charity Law Symposium* (Toronto: 2007).

A. Parachin, “Charity, Politics and Public Benefit”, Canadian Bar Association, *Fourth National Symposium on Charity Law* (Toronto: 2006).

(K) Professional Periodicals:

A. Parachin, “When Equality Trumps Reason and Law”, Adam Parachin (blog), online: www.huffingtonpost.ca/adam-parachin/eric-spence-estate_b_9494848.html.

A. Parachin, “Court of Appeal Upholds Testamentary Freedom” 09 March 2016), Adam Parachin (blog) online: > <http://www.allaboutestates.ca/2016/03/spence-appeal-testamentary-freedom/>>.

A. Parachin, “Testamentary Freedom and Public Policy”. February, 2015. All About Estates.

A. Parachin, “Charity, Politics and Human Rights Advocacy”. May 2015. All About Estates.

A. Parachin, “New Brunswick Court Strikes Unconditional Bequest”, Aug 5, 2014, All About Estates.

A. Parachin, “*Charity* and the Bosma Family Trust”, May 30, 2013, All About Estates.

A. Parachin, “English Adoption Decision Raises Equality Law Issues”, March 1, 2013, *The Lawyers Weekly*.

A. Parachin, “Setback in Battle Against Donation Scams”, October 24, 2012 Charity Law Bulletin No. 291.

A. Parachin, “Possible Unintended Consequences of Enhanced Donation Incentives” July / August 2012, Charity Law Update.

A. Parachin, “Trusts for Purposes versus Trust for Persons – Time for a Rethink”, September 2012, *Charity Talk*, Canadian Bar Association, National Charities and Not-for-Profit Law Section Newsletter.

A. Parachin, “Till Death Do Us Part: Difficult Questions Arise When Joint Tenants Kill”, April 6, 2012, *The Lawyers Weekly*.

A. Parachin, “Standing Committee on Finance Commits to Studying Donation Incentives”, February 2012, *Charity Talk*, Canadian Bar Association, National Charities and Not-for-Profit Law Section Newsletter.

A. Parachin, “Submission to Finance Committee on Charitable Donation Incentives”, *Charity Law Update*, January 2012.

A. Parachin, “The Perilous Presumption of Undue Influence”, December 2, 2011, *The Lawyers Weekly*.

A. Parachin, “Presuming Undue Influence in Estate Litigation”, December 2, 2011, *The Lawyers Weekly*.

A. Parachin, “Testator’s Discriminatory Trust Conditions” April 8, 2011 *The Lawyers Weekly*.

A. Parachin, “Disbursement Quota Overhaul”, April 9, 2010, *The Lawyers Weekly*.

A. Parachin, “Unravelling the Definition of Charity”, March 6, 2009, *The Lawyers Weekly*.

A. Parachin, “The Trouble With The Doctrine of Political Purposes”, *Canadian Fundraiser*, September 30, 2006.

(L) Unpublished Presentations at Professional Conferences/Meetings:

A. Parachin, “Revisiting *Vancouver Society*”, *Charity Law Symposium*, The Canadian Bar Association, May 11, 2018, Toronto.

A. Parachin, “Charities and Not-For-Profit Organizations: A Potpourri of Recent Tax Issues”, Canadian Tax Foundation, December 10, 2012.

A. Parachin, “Why the U.S. Should Not Adopt a ‘Disbursement Quota’ for Charities” (May 9, 2008), American Bar Association, Section of Taxation, Washington, D.C.

A. Parachin, “Split-Receipting and Inter-Charity Gifts” (November 20, 2007) Ontario Bar Association, Charity and Not-for-Profit Law Lecture Series.

A. Parachin, “Understanding Charitable Trusts” (August 2, 2007) South Eastern Association of Law Schools Annual Conference.

(M) Edited Collections with Commentary

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary*, 2018 Ed. (LexisNexis, Markham, Ontario, 2017).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary*, 2017 Ed. (LexisNexis, Markham, Ontario, 2016).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary*, 2016 Ed. (LexisNexis, Markham, Ontario, 2015).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary*, 2015 Ed. (LexisNexis, Markham, Ontario, 2014).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary*, 2014 Ed. (LexisNexis, Markham, Ontario, 2013).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary*, 2013 Ed. (LexisNexis, Markham, Ontario, 2012).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary 2012* (LexisNexis, Markham, Ontario, 2011).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary 2011* (LexisNexis, Markham, Ontario, 2010).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary 2010* (LexisNexis, Markham, Ontario, 2009).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary 2009* (LexisNexis, Markham, Ontario, 2008).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary 2008* (LexisNexis, Markham, Ontario, 2007).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary 2007* (LexisNexis, Markham, Ontario, 2006).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary 2nd ed.* (LexisNexis, Markham, Ontario, 2005).

Consulting Editor/Author with T. Carter and E. Hoffstein, *Charities Legislation & Commentary* (LexisNexis, Markham, Ontario, 2003).

(N) Invited Guest Lectures:

“Funding the Arts Through Tax Concessions” (October 7, 2014). Lecture delivered as part of Arts Management Program at SUNY at University of Buffalo.

“Funding the Arts Through Tax Concessions” (September 25, 2013). Lecture delivered as part of Arts Management Program at SUNY at University of Buffalo.

“Income Tax Recognition of Charitable Donations” (August 19, 2013). Lecture delivered as part of Carleton University’s Masters of Philanthropy and Nonprofit Leadership.

“Charitable Trusts” (December 3, 2007). Lecture delivered to Osgoode LL.M. students.

“Cost of Credit Disclosure Law” (March 2003 / November 2003). Lecture delivered in LL.B. Commercial Law class at Osgoode Hall Law School.

(O) Miscellaneous Writing and Presentations:

Presenter, “Permissible Business Activities for Charitable Foundations”, (February 10, 2004), Hospitals and Foundations Seminar Series, The Estates of Sunnybrook Foundation, Toronto, Ontario.

Presenter, "Charitable Remainder Trusts", Canadian Association of Gift Planners (March 2002).

Co-author with Elena Hoffstein and Lee-Anne Armstrong, "Alter Ego Trusts and Joint Partner Trusts: Tips & Traps" in *Fifth Annual Estates and Trusts Forum* (Toronto: Law Society of Upper Canada, Continuing Legal Education, November 2002).

Author, *Gagnon et al v. Pritchard*: Case Comment, in *Deadbeat* (Toronto: Ontario Bar Association, November 2002).

Author, "Planning To Avoid Probate Tax and U.S. Estate Tax" in *Traveling the TransCanada Highway: Probate and Incapacity Planning from Sea to Sea* (Toronto: Ontario Bar Association, Continuing Legal Education, October 2002).

Author, "Post *Hunter v. Southam* Jurisprudence: The Progressive Gutting of the Warrant Requirement" (2001) *Osgoode Hall Student Law Review*, Volume 1, Issue 1, 23-85.¹

Co-author with Louise J.A. Greig, "A Donor and Donee Perspective on Key Issues in Charitable Giving" in *Estates News: Of Plans, Schemes, Strategies, Plots and Consequences* (Toronto: Canadian Bar Association, February 2001).

Co-author with Douglas A. Cannon, "Employment Stock Based Compensation In E-Businesses" in *Taxation Of Electronic Business: Tax Efficient Strategies for E-Commerce* (Toronto: Insight Information, November 2000).

VII. UNIVERSITY ADMINISTRATION

2016-2017 Promotion and Tenure Committee
 Programs Committee
 Student Appeal Committee
 Faculty of Law Representative to Faculty of Arts and Humanities Faculty Council

2015-2016 Director, Client Counselling Competition
 Promotion and Tenure Committee
 Faculty of Law Representative to Faculty of Arts and Humanities Faculty Council

2014-2015 Promotion and Tenure Committee
 Faculty of Law Representative to Faculty of Arts and Humanities Faculty Council

2013-2014 Chair, Programs Committee

2012 – 2013 Programs Committee

¹ Awarded the Stephen George Leggett Q.C. Prize.

- 2011-2012 Student Appeals Officer
 Writing Prize Reviewer
 Senator
- 2010-2011 Faculty Advisor, Diversity Committee
 Member, Career Services Office Committee
 Director, BLG Client Counselling Competition
 Member, Areas of Concentration Committee
 Director, Regional Round ABA Client Counselling Competition
 Member, Provost's Advisory Group
- 2009-2010: Faculty Advisor, Diversity Committee
 Member, Programs Committee
 Member, Career Services Office Committee
 Director, BLG Client Counselling Competition
 Member, Areas of Concentration Committee
- 2008-2009: Member, Programs Committee
 Faculty Advisor, USC Elections Committee
 Member, Career Services Office Committee
 Member, Canadian Football League Internship Committee
- 2007-2008: Member, Programs Committee
 Faculty Advisor, USC Elections Committee
 Member, Career Services Office Committee
- 2006-2007: Faculty Advisor, USC Elections Committee
 Member, Career Services Office Committee
 Director, BLG Client Counselling Competition
 Member, International Internships Committee
- 2005-2006: Member, Programs Committee
 Director, BLG Client Counselling Competition
 Faculty Advisor, USC Elections Committee
 Member, Provosts Undergraduate Programs Review Committee
 Member, International Internships Committee
- 2004-2005: Member, Provosts Undergraduate Program Review Committee
 Director, BLG Client Counselling Competition

VIII. VOLUNTARY ACADEMIC SERVICE

- 2016-2017: Supervisor, Independent Research course.
- 2015-2016: Supervisor, Independent Research course.

- 2012-2013: Supervisor, Read and Study
- 2011-2012: Supervisor, Independent Research course.
- 2010-2011: Supervisor, Independent Study Course
Reader, LL.M. Graduate Thesis
Clinical Supervisor, Pro Bono Students Canada
- 2009-2010: Supervisor, Read and Study Courses:
Supervisor, Independent Research Project
Clinical Supervisor, Pro Bono Students Canada:
- 2008-2009: Supervisor, Read and Study Courses:
Clinical Supervisor, Pro Bono Students Canada:
- 2007-2008: Supervisor, Independent Research Project:

Supervisor, Read and Study Courses:
Clinical Supervisor, Pro Bono Students Canada:
Judge, First Year Appellate Advocacy Competition
- 2006-2007: Supervisor, Read and Study Courses:
Clinical Supervisor, Pro Bono Students Canada:
Co-Coach, Wilson Equality Moot
Judge, Lerner & Associates LLP Cup
Judge, First Year Appellate Advocacy Competition
- 2005-2006: Co-Coach, Wilson Equality Moot
Clinical Supervisor, Pro Bono Students Canada:
Judge, Lerner & Associates LLP Cup
Orator, Convocation
- 2004-2005: Clinical Supervisor, Pro Bono Students Canada:
Judge, Lerner & Associates LLP Cup
Hooper, Convocation

IX. PROFESSIONAL / BOARD MEMBERSHIPS

Pemsel Case Foundation (Member of the Board of Directors)

Law Society of Upper Canada (called to the Bar in 2002)

Association for Research on Nonprofit Organization and Voluntary Action (ARNOVA)

Association for Nonprofit and Social Economy Research (ANSER)